



Swapalease.com Auto Lease Trends Report 2nd Quarter | 2020

A snapshot of the auto lease industry

About The Report

Swapalease.com studies lease market trends and consumer insights each quarter. In order to gain these insights the company studies a variety of lease market data, and takes the pulse of consumer appetites for leasing by presenting surveys to more than 2,500 drivers across the U.S.

The purpose of the report is to provide a deeper understanding to the industry on where U.S. auto lease activity is in the present market, and where it may be forecast to go in coming quarters.

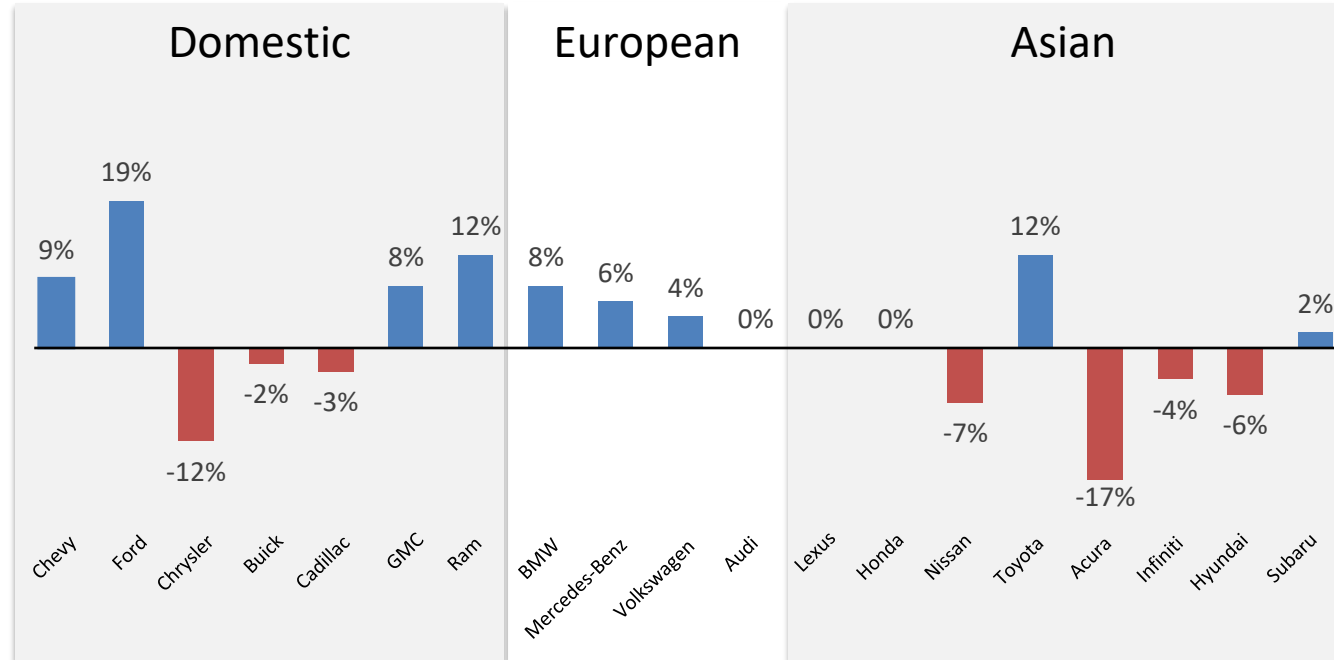
Headquartered in Cincinnati, Ohio, Swapalease.com is the world's largest automotive lease marketplace and the pioneer in facilitating lease transfers online. More specifically Swapalease.com matches individuals who want to get out of their lease with people who are looking for short-term lease agreements. Prospective buyers can search the listings for the exact vehicle they want, and then register for a nominal fee, allowing them to use Swapalease.com's safe online system to contact the prospective seller and close the deal. For more information about Swapalease.com or how to exit your lease early, call 866-SWAPNOW or visit www.swapalease.com.



Swapalease Q2 Lease Report

Q2 Searches by Brand

Swapalease.com has seen a number of consumers searching for deals on the secondary market shift their search preference toward emerging brands such as Tesla, Maserati, and Alfa Romero.



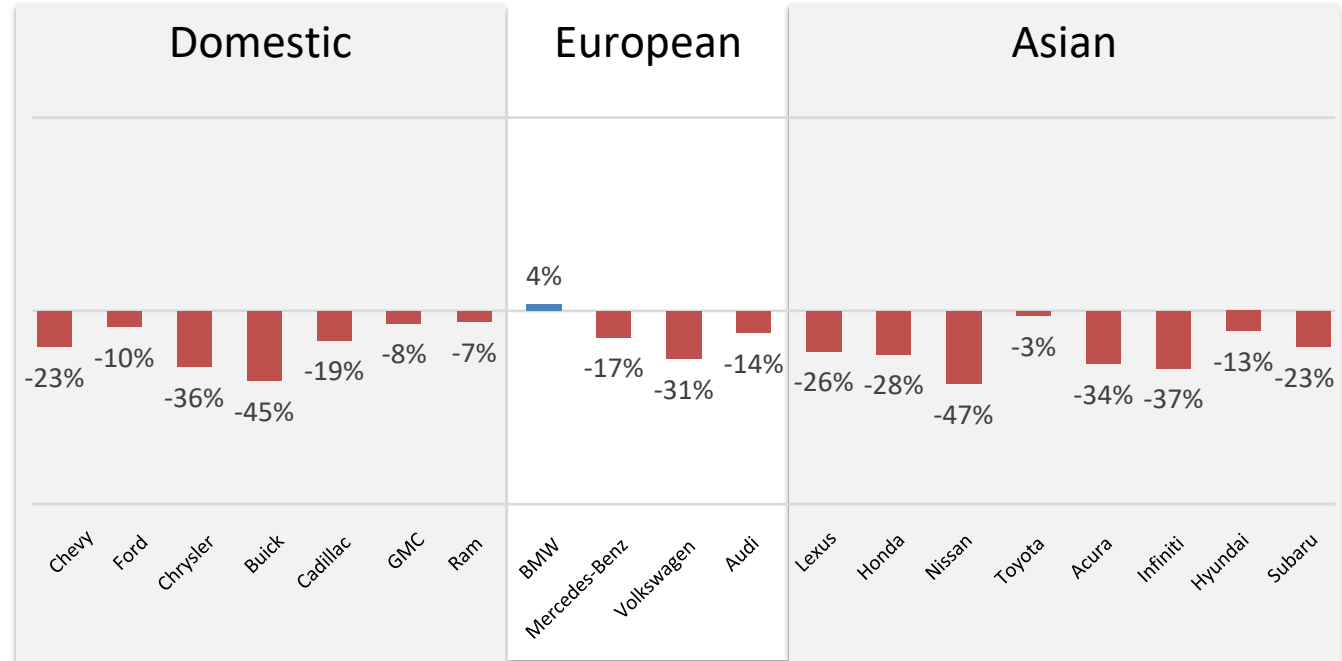
*Compared to Q1 - 2020

Swapalease Q2 Lease Report



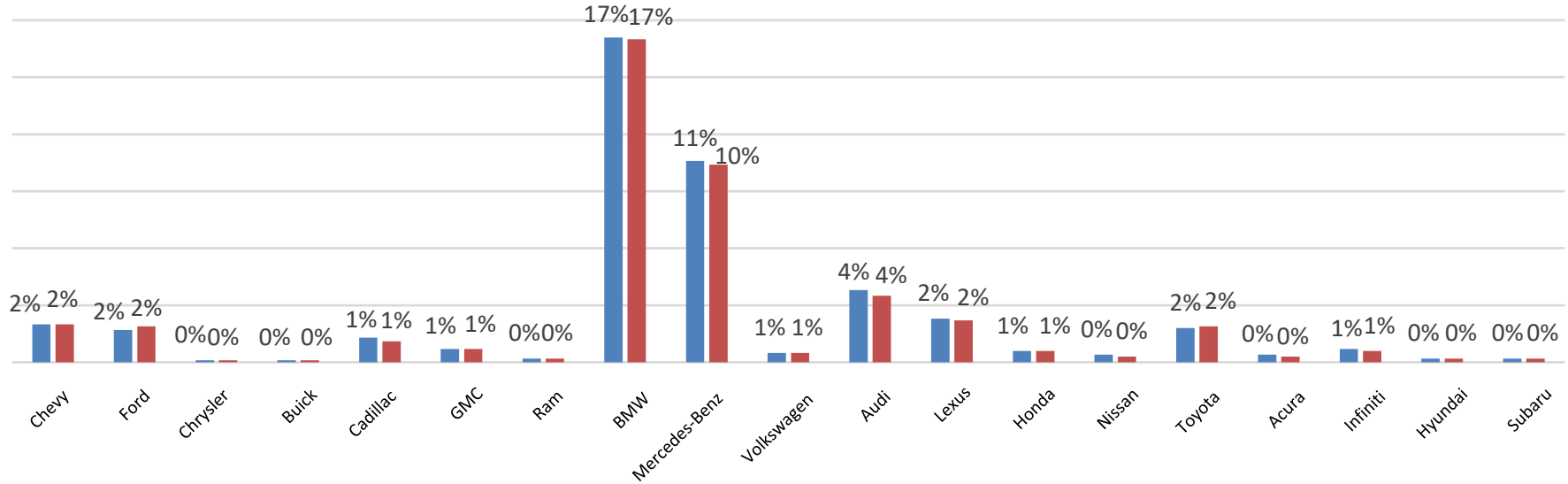
Q2 Searches by Brand

In a year-over-year comparison of the fourth quarter, many brands saw an increase in search activity, while others in the domestic category saw declines.



*Compared to Q2 – previous year

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% of Total Traffic

Q1 '20

Q2 '20

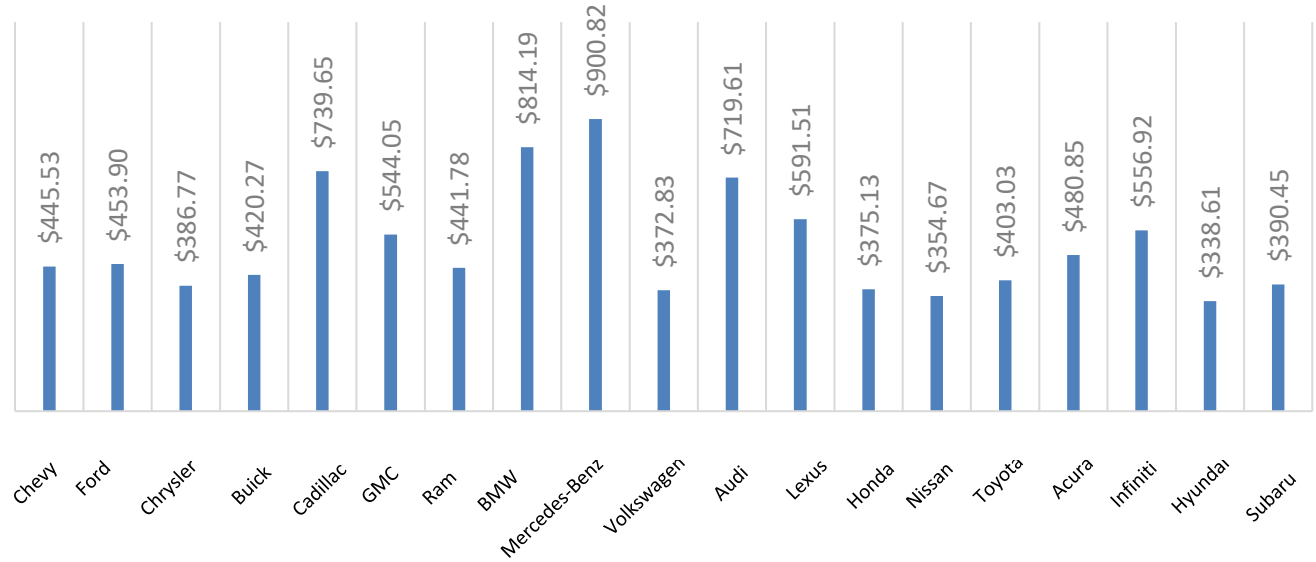
During Q2, most brands saw similar search traffic share on the site from the previous quarter. BMW's share of search traffic grew slightly, as it remains the top searched brand on the Swapalease.com marketplace. Several brands at 0% share have less than 1% visibility overall on the marketplace.

Swapalease Q2 Lease Report



Q2 Avg. Payment by Brand

Americans paid an average of \$512.13 per month on their leases during the 2nd quarter. Down from \$529.52 in the 1st quarter.

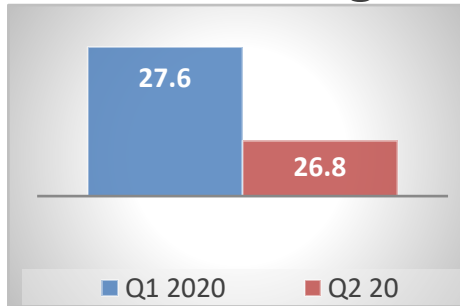




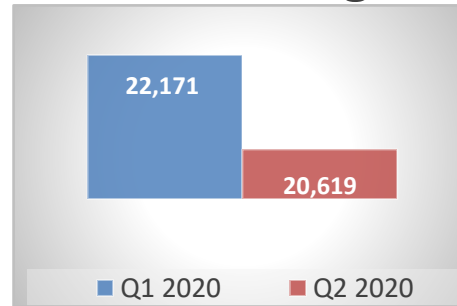
Lease Term Trends

GENESIS

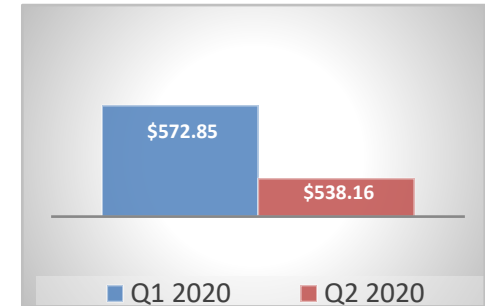
Months Remaining



Miles Remaining



Incentives



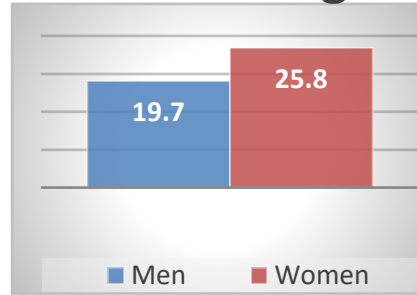
Q2 Lease Trends

The rising months remaining and miles remaining show that people are looking to escape their leases earlier, but also driving more.

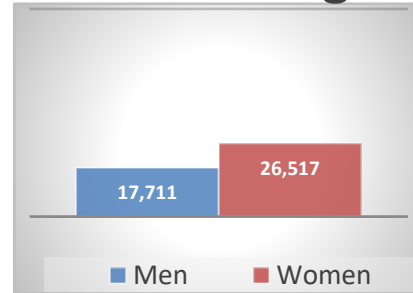
Swapalease Q2 Lease Report

Q2 Lease Snapshot (by gender)

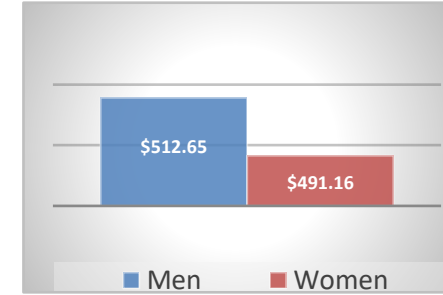
Months Remaining



Miles Remaining



Incentives



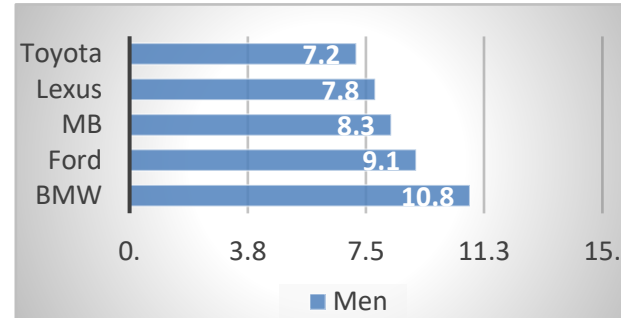
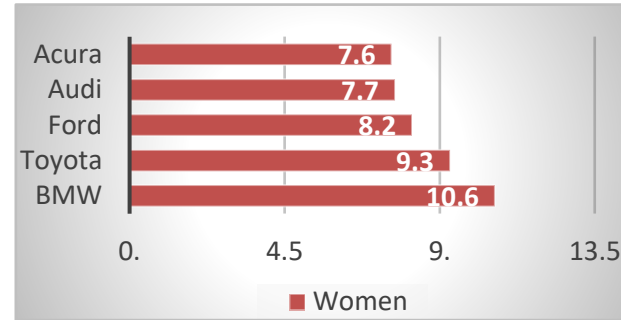
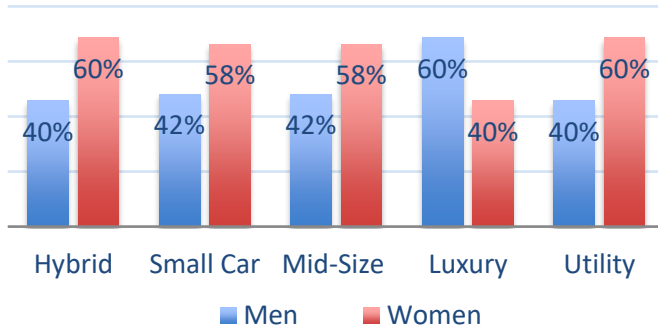
Q2 Lease Trends

Women continue to look to escape their leases earlier in the lease contract than men. However, men continue to offer higher incentives on their vehicles.

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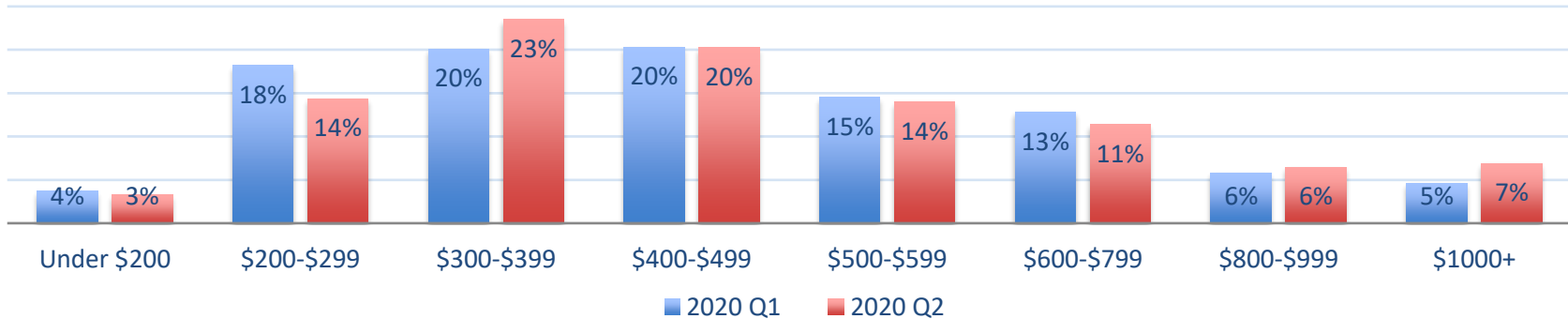
Q2 Lease Profiles

WHAT THEY'RE LEASING



Q2 Lease Profiles

WHAT THEY'RE PAYING



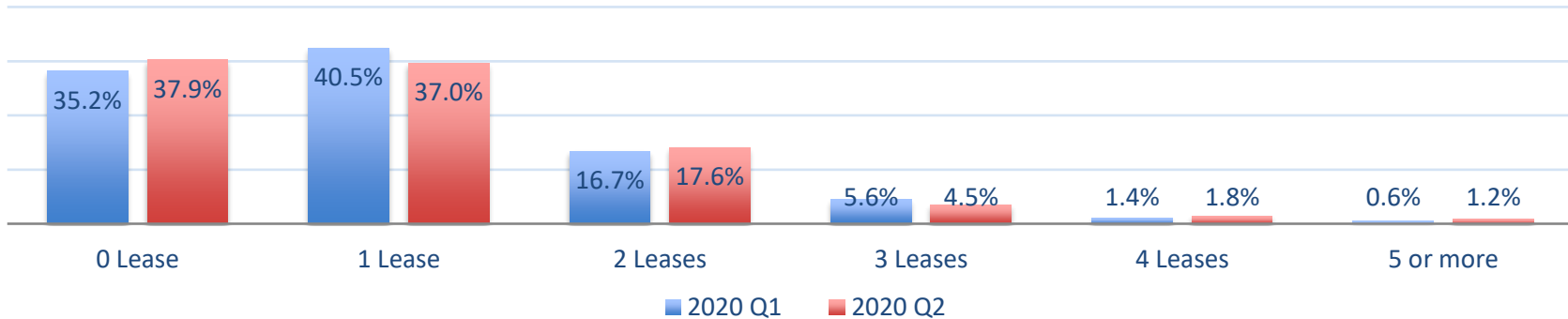
Average Payment Q1 vs. Q2



Brand Trends

Q2 Lease Profiles

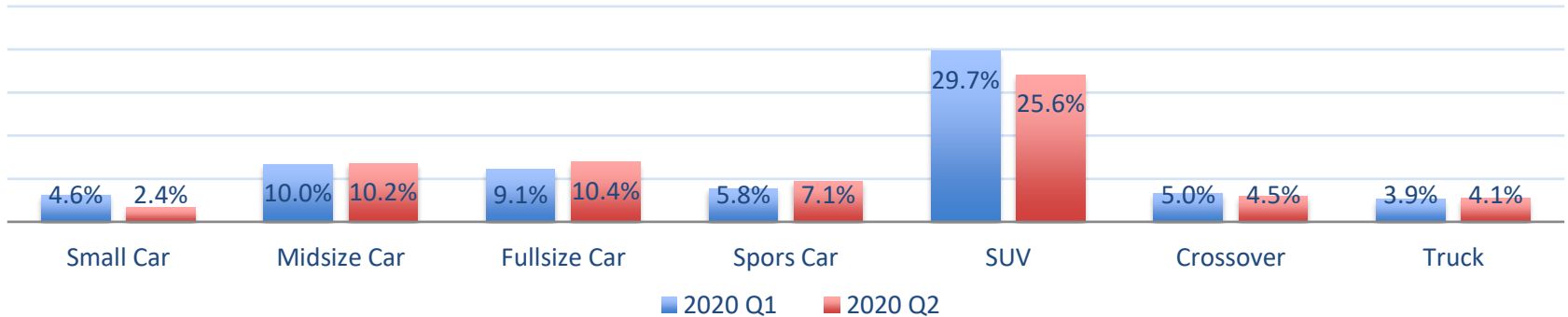
Number of Leases Per Household



Number of Leases Per Household

Q2 Lease Profiles

What Type of Lease Are You Driving?

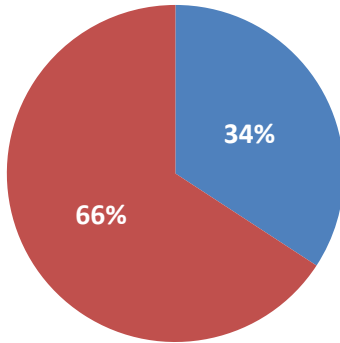


Type of Lease in the Driveway

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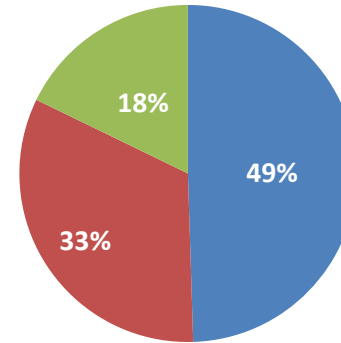
Q2 Lease Profiles

■ Domestic ■ Import



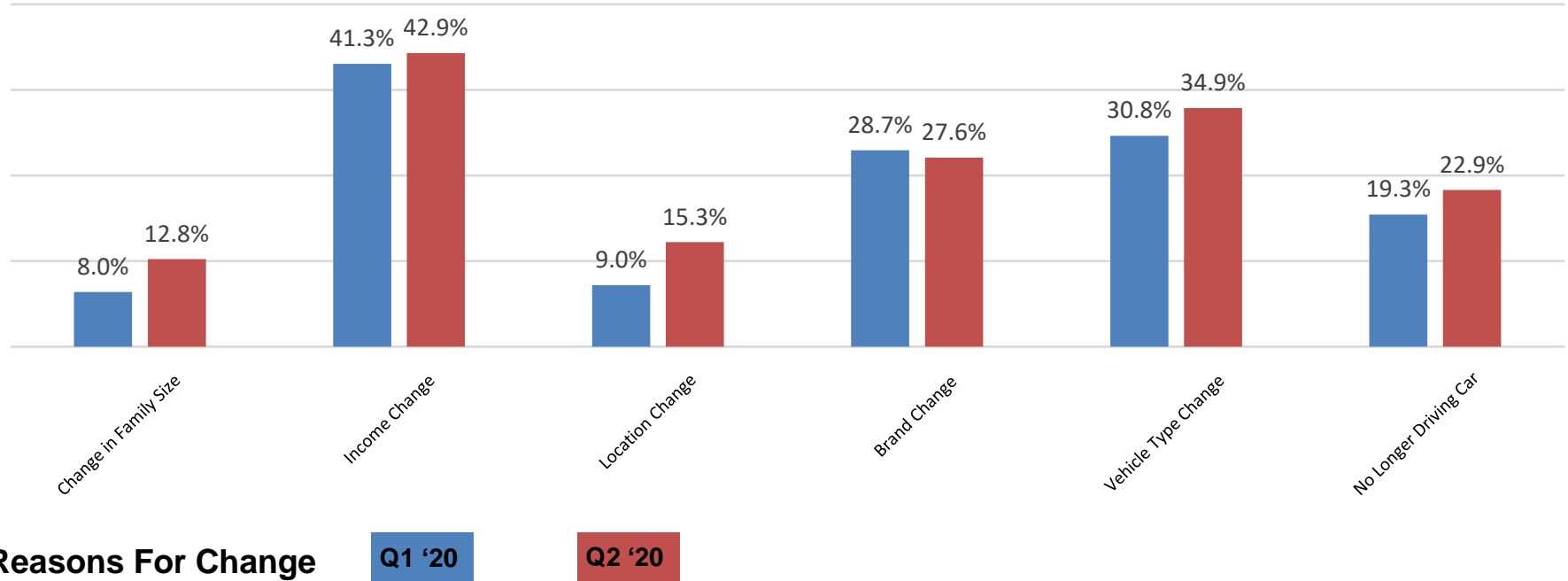
Type of Vehicle You'd Want to Lease

■ Yes ■ Not Sure ■ No

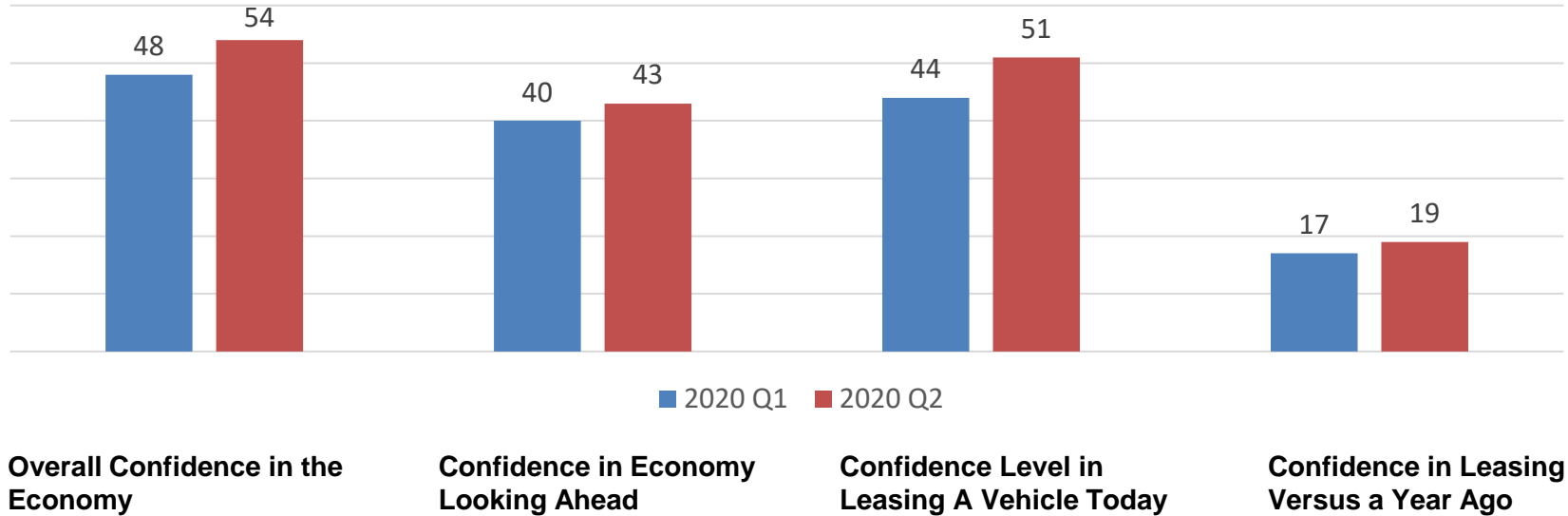


Stay with the Same Brand?

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Swapalease Q2 Lease Report



Economy & Lease Confidence Indexes

Q1 '20

Q2 '20

